



CLARITY | CONFIDENCE | STRUCTURE

Common Cents

Letter from Tripp and David

Viability is here. The markets have been anything but quiet lately. Viability has returned with full force resulting in low yields through rate change and low momentum. It is so to stay aligned with a plan that reflects both your current life and long term goals.

To know like these, it's not enough to just ride it out. It's essential that we step back and take a fresh look at where you are and where you want to go. Whether you already intend upon retiring, looking for business, or engaging in major renovation, the goal of empowerment underpins the importance of thoughtful, smart planning.

Now is the time for us to sit down face-to-face or virtually and review your full financial picture. We'll track your portfolio risk level, assess how recent changes have affected your long term plan, and make sure you're still on track for what matters most to you and your family.

Please call our office or send us an email to schedule a time that's convenient for you. Our scheduling team will help take the opportunity to ensure your plan is built to last for today's rate but for the road ahead.

Team Highlight



Soaring Team Q2 - Strengthening Bonds and Embracing Ethics

Our team wrapped up the first quarter of High Flying Finance - Month 1 as part of our commitment to fostering productive and prioritizing bonds. We took the air as we experienced the first of our quarterly topics. The experience was more than just an informative crash - it was a powerful reminder of the importance of trust, teamwork, and embracing our ethical compass. After our quarterly topic, we gathered for lunch. Having lunch and social time back to back truly made team connections. We're committed to these values of work, we believe in each other, and we're committed to each other. We're not just working, we're building. Let's go!

Centsational News

wisdom from the watercooler



Spotlight: Vilya Kumar

Sports have always been more than just a game - they're a way of life for Vilya. Growing up watching sports with siblings walked a deep love for competition, camaraderie, and the thrill of new events. Over the years, that passion has translated into attending games and cheering on favorite teams. Recently, Vilya has embraced the excitement of soccer, diving into the electric atmosphere of Atlanta United matches.

Vilya has already experienced the unforgettable energy of several games, including the season opener, and has been captivated by the skill and spirit of Atlanta United. Each game was a personal, and the hope is that this joy in sports can translate throughout the company and beyond. Whether it's the roar of the crowd, the fast-paced action, or the joy of being part of a team, Vilya's love for Atlanta United extends far beyond the stadium.

Cents of Belonging

Our Community

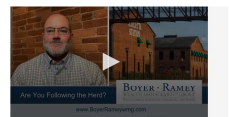


Our team had a great time at the Cents of Belonging "Beer & Cash" event!

It was a fun and lively evening that left great food, good faces, and new better company. We enjoyed catching up with familiar faces and making new connections, all while supporting and hearing about the amazing initiatives and projects in our community. Cheers like this remind us how lucky we are to live and work in such a vibrant and connected area.

Common Cents Cinema

your channel for finance



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Need a sounding board or a Second Opinion?

Schedule a meeting with our team to review your existing investment strategy and discover if your plan truly aligns with your long term goals.

LET'S TALK

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Connect With Us

meet your Common Cents team



Meet Tripp | Meet David



Meet Sam | Meet Vilya | Meet Susan

Face can be a measure for you, your clients, neighbors, colleagues, or friends, we would be happy to help in any way possible.

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